

TOWN OF TRUMBULL
REQUEST FOR PROPOSAL
FINANCE - AUDITING SERVICES

RFP: # 6404

Due: April 8, 2021 @2PM

CLA (CliftonLarsonAllen LLP)
29 South Main Street, 4th fl
West Hartford, Ct 06107
vanessa.rossitto@CLAnet.com

PKF O'Connor Davies, LLP
100 Great Meadow Road
Wethersfield, Ct 06109
jcentofanti@pkfod.com

TOWN OF TRUMBULL:

Comprehensive Annual Financial Report (CAFR)
Single Audit (Federal)
Single Audit (State)

TOWN OF TRUMBULL SUBTOTAL

	Year 1	Year 2	Year 3
	\$ 28,000.00	\$ 28,500.00	\$ 29,000.00
	\$ 6,000.00	\$ 6,100.00	\$ 6,200.00
	\$ 6,000.00	\$ 6,100.00	\$ 6,200.00
	\$ 40,000.00	\$ 40,700.00	\$ 41,400.00

	2021	2022	2023
	\$ 37,900.00	\$ 39,000.00	\$ 40,200.00
	\$ 2,000.00	\$ 2,100.00	\$ 2,200.00
	\$ 2,000.00	\$ 2,100.00	\$ 2,200.00
	\$ 41,900.00	\$ 43,200.00	\$ 44,600.00

BOARD OF EDUCATION:

Financial
Grants and Single Audit (Fed.)
Single Audit (State)
ED 001, etc.
Cafeteria

BOARD OF EDUCATION SUBTOTAL

\$ 15,000.00	\$ 15,400.00	\$ 15,800.00
\$ 6,000.00	\$ 6,100.00	\$ 6,200.00
\$ 6,000.00	\$ 6,100.00	\$ 6,200.00
\$ 2,000.00	\$ 2,050.00	\$ 2,100.00
\$ 2,000.00	\$ 2,050.00	\$ 2,100.00
\$ 31,000.00	\$ 31,700.00	\$ 32,400.00

\$ 16,500.00	\$ 17,000.00	\$ 17,500.00
\$ 3,000.00	\$ 3,100.00	\$ 3,200.00
\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
\$ 6,500.00	\$ 6,700.00	\$ 6,900.00
\$ 1,000.00	\$ 1,000.00	\$ 1,000.00
\$ 28,000.00	\$ 28,800.00	\$ 29,600.00

COMBINED TOTAL

\$ 71,000.00	\$ 72,400.00	\$ 73,800.00

Total hours included in Combined

Total Fees

Partner	40.0
Manager	80.0
Staff	380.0
Total Hours	500.0

60.0
100.0
440.0
600.0

Number of Municipal professional audits

46	9

Number of Municipal audit staff to be assigned staff at this location to Town

3	3 - 4

Rate for hours in excess of those above or for services outside the specified scope

\$ 150.00

Partner	Managers	Senior Accountants
\$ 350.00	\$ 250.00	\$ 175.00
Staff Accountants	Administrative Support	
\$ 125.00	\$ 75.00	

Kevin Bova Purchasing Agent

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